

Name _____

Home Interest Worksheet 2023

We need EVERYONE who owns their residence to complete this EACH year, for updated balances and any new information.

Original home loan amount
at original purchase date \$ _____

Refinancing:

If you took cash out on any refinance
any time since the original purchase date,
enter the amount of "cash-out" \$ _____

List how the cash was utilized:

Home Improvements \$ _____

College \$ _____

Paying Bills \$ _____

New Car \$ _____

Purchase a Rental House \$ _____

Other (describe):
_____ \$ _____

Home equity loans and seconds:

Balance (at end of current tax year) \$ _____

How was/were loan(s) utilized:

Home Improvements \$ _____

College \$ _____

Paying Bills \$ _____

New Car \$ _____

Purchase a Rental House \$ _____

Other (describe):
_____ \$ _____

_____ \$ _____

Loan balance (at end of current tax year) \$ _____