

Name _____

Home Interest Worksheet 2025

We need EVERYONE who owns their residence to complete this EACH year, for updated balances and any new information.

Original home loan amount
at original purchase date \$ _____

Refinancing:
If you took cash out on any refinance
any time since the original purchase date,
enter the amount of "cash-out" \$ _____

List how the cash was utilized:

Home Improvements	\$ _____
College	\$ _____
Paying Bills	\$ _____
New Car	\$ _____
Purchase a Rental House	\$ _____
Other (describe): _____	\$ _____

Home equity loans and seconds:
Balance (at end of current tax year) \$ _____

How was/were loan(s) utilized:

Home Improvements	\$ _____
College	\$ _____
Paying Bills	\$ _____
New Car	\$ _____
Purchase a Rental House	\$ _____
Other (describe): _____	\$ _____
_____	\$ _____

Loan balance (at end of current tax year) \$ _____